



## Debtor in Possession & BK Exit Loans

SVS arranges capital from our Investors for opportunistic and/or complex transactions where real estate is the primary form of collateral. Whether inside or outside of bankruptcy, SVS offers capital solutions to stakeholders through high-yield or convertible debt investments. Occasionally, SVS can also arrange total capital solutions, including equity, on an unlevered basis.

Special situation investments from \$5 million to \$50 million of capital deployment per deal with the ability to invest larger amounts in specific situations

### Specialty Situation Program Details

- Bankruptcy Chapter 11
- Debtor In Possession Loans
- BK Exit Loans for Creditor Payoffs along with Future Funds for executing Plan of Reorganization
- Classes for Repayment: 1. DIP Loan; 2. BK Admin; 3. Secured Creditors; 4. Unsecured Creditors
- 1<sup>st</sup> T.D.s on Real Property / Operating Assets cbc
- 6 Months to 5 Year Terms
- High LTVs Available
- Flexible Use of Funds
- Flexible Exit Fees and Loan Costs

### Eligible Properties

- Multi-family
- Office, Mixed use
- Medical Office
- Industrial
- Entitled and Un-Entitled Land Developments
- Retail, Hospitality & Special Purpose cbc

For the quickest response available, send your submissions to [mat@svsfinance.com](mailto:mat@svsfinance.com)  
Property Summary, Commercial App or PFS, Credit, Operating Statements, Rent Roll, Business Plan

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### Tailored Commercial Real Estate Finance

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